

LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for May 2009

Released July 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 5 includes: Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



May 2009 Labor Force Estimates

(Non-seasonally adjusted)

State Release Date: 06/19/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate May 2009	Rate Apr. 2009	Rate May 2008
U. S.	154,336,000	140,363,000	13,973,000	9.1	8.6	5.2
Indiana	3,227,693	2,891,242	336,451	10.4	9.9	5.1
EGR 5	933,546	825,678	80,252	8.7	8.3	4.7
Indianapolis-Carmel MSA	897,341	820,709	80,868	8.5	8.2	4.6
Anderson MSA	61,718	54,748	6,970	11.3	10.3	6.2
Boone County	27,905	25,771	2,134	7.6	7.5	3.7
Hamilton County	139,664	130,424	9,240	6.6	6.0	3.5
Hancock County	35,921	32,907	3,014	8.4	8.1	4.2
Hendricks County	72,325	66,872	5,453	7.5	7.2	4.0
Johnson County	73,616	67,446	6,170	8.4	8.1	4.3
Madison County	61,718	54,748	6,970	11.3	10.3	6.2
Marion County	461,223	419,302	41,921	9.1	8.8	5.0
Morgan County	36,997	33,673	3,324	9.0	9.1	5.0
Shelby County	24,177	21,535	2,642	10.9	10.3	5.0
Anderson City	26,115	23,226	2,889	11.1	10.4	6.7
Carmel City	32,723	30,676	2,047	6.3	5.6	3.3
Fishers Town	38,556	36,339	2,068	5.8	5.4	3.1
Greenwood City	25,870	23,703	2,167	8.4	8.1	4.4
Indpls City(cons.)	422,700	384,306	38,394	9.1	8.8	5.0
Lawrence Town	23,416	21,476	1,940	8.3	7.9	4.7
Noblesville City	22,493	20,502	1,991	8.9	8.0	4.2
Plainfield Town	13,226	12,161	1,065	8.1	7.6	4.5
Westfield Town	6,024	5,255	769	12.8	11.6	7.1



REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in May. Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, 1 state registered a rate decrease, and 1 state had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates were higher in all 50 states and the District of Columbia.

In May, the West reported the highest regional jobless rate, 10.1 percent, followed by the Midwest, 9.8 percent. The last time any region had a rate of at least 10.0 percent was September 1983, when the Midwest posted a rate of 10.1 percent. The Northeast recorded the lowest rate in May, 8.3 percent. All four regions registered statistically significant unemployment rate increases from April, led by the Midwest (+0.6).

INDIANA and SURROUNDING STATES UNEMPLOYMENT May 2009

(Non-seasonally adjusted)

Illinois	9.9
Indiana	10.4
Kentucky	10.5
Michigan	13.9
Ohio	10.4

UNEMPLOYMENT RATE COUNTY RANKING (HIGH TO LOW)

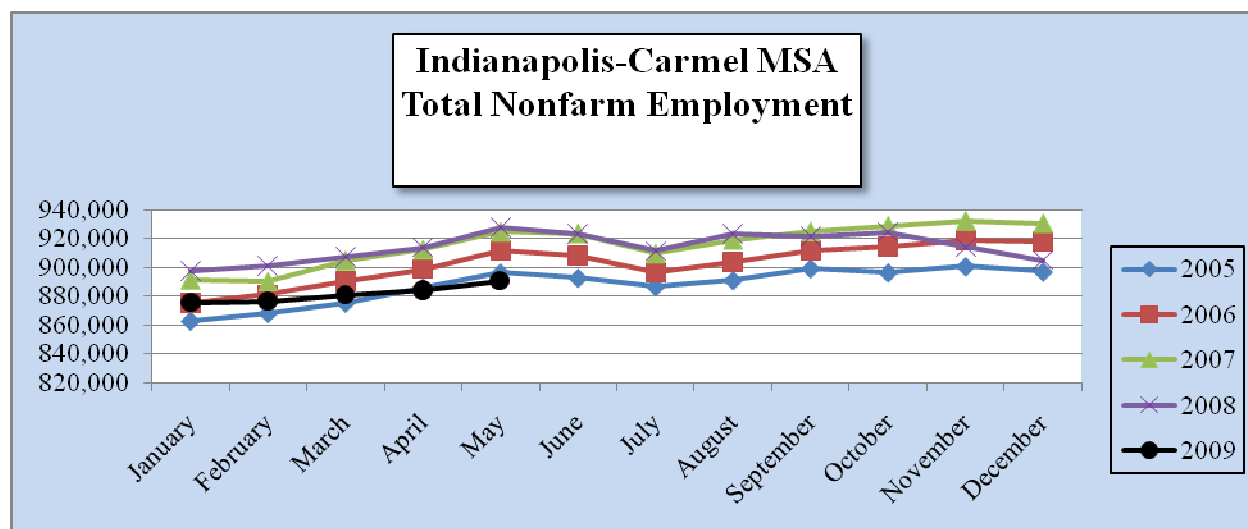
May 2009 Rank	County
19	Jennings
20	Decatur
34	Jackson
47	Ripley
49	Jefferson
52	Franklin
55	Ohio
66	Dearborn
70	Bartholomew
79	Switzerland

INDIANAPOLIS-CARMEL MSA

WAGE & SALARIED EMPLOYMENT

				CHANGE FROM			
				APR. 2009		MAY 2008	
	MAY	APR.	MAY	TO		TO	
	2009	2009	2008	MAY 2009		MAY 2009	
Total Nonfarm	890,800	884,300	927,800	6,500	0.7%	-37,000	-4.0%
Total Private	764,500	758,100	800,900	6,400	0.8%	-36,400	-4.5%
Goods Producing	130,900	129,100	148,300	1,800	1.4%	-17,400	-11.7%
Service-Providing	759,900	755,200	779,500	4,700	0.6%	-19,600	-2.5%
Construction	41,600	40,200	51,200	1,400	3.5%	-9,600	-18.8%
Manufacturing	88,500	88,100	96,300	400	0.5%	-7,800	-8.1%
Durable Goods	53,300	53,200	59,800	100	0.2%	-6,500	-10.9%
Trade, Transport, Utilities	190,100	189,700	196,200	400	0.2%	-6,100	-3.1%
Wholesale Trade	46,100	46,600	48,500	-500	-1.1%	-2,400	-5.0%
Retail Trade	94,200	93,300	94,700	900	1.0%	-500	-0.5%
Trans,Warehouse, Utilities	49,800	49,800	53,000	0	0.0%	-3,200	-6.0%
Information	16,400	16,400	16,900	0	0.0%	-500	-3.0%
Financial Activities	58,300	58,000	60,800	300	0.5%	-2,500	-4.1%
Professional and Business	116,300	114,700	130,600	1,600	1.4%	-14,300	-11.0%
Education and Health Services	123,200	125,400	117,300	-2,200	-1.8%	5,900	5.0%
Hospitals	36,000	36,000	34,600	0	0.0%	1,400	4.1%
Leisure and Hospitality	92,900	88,700	94,200	4,200	4.7%	-1,300	-1.4%
Accommodation and Food Services	75,600	74,500	79,100	1,100	1.5%	-3,500	-4.4%
Other Services	36,400	36,100	36,600	300	0.8%	-200	-0.6%
Government	126,300	126,200	126,900	100	0.1%	-600	-0.5%
Federal Government	15,700	16,100	15,300	-400	-2.5%	400	2.6%
State Government	29,400	30,000	30,900	-600	-2.0%	-1,500	-4.9%
State Government Education	13,700	14,300	14,300	-600	-4.2%	-600	-4.2%
Local Government	81,200	80,100	80,700	1,100	1.4%	500	0.6%
Local Govt Education	42,900	42,000	42,500	900	2.1%	400	0.9%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics



UNEMPLOYMENT CLAIMS

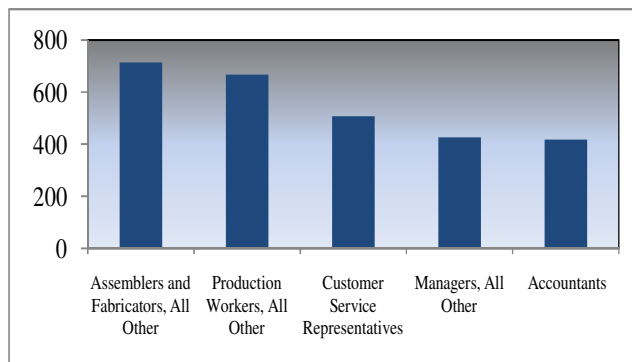
WEEK ENDING

<i>Initial Claims</i>	May 2 2009	May 9 2009	May 16 2009	May 23 2009	May 30 2009
EGR 5	2,302	2,677	2,471	2,145	2,094
INDIANA	12,062	14,528	11,400	10,766	9,920
<i>Total Claims</i>					
EGR 5	37,451	37,718	37,409	37,023	36,154
INDIANA	157,453	159,064	157,786	156,707	153,212

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

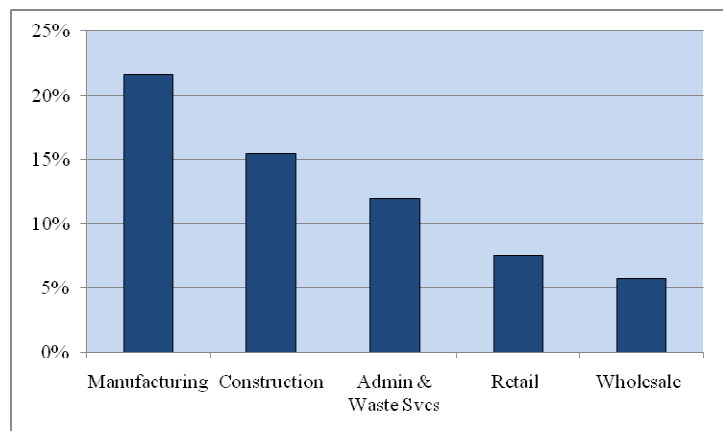
Applicant Pool

Top Five Occupations Selected by
Applicants in Past Twelve Months



Source: Indiana Workforce Development.

Monthly Unemployment Claims by Industry-Economic Growth Region 5 May 2009 Top 5 Industries



Source: Indiana Workforce Development, Research & Analysis,
UI Statistics



Consumer Price Index

CPI-U* Change (Non-Seasonally Adjusted)

May 2009 from:		
	May 2008	Apr. 2009
All Items	-1.5%	0.1%
Food & Beverages	2.8%	-0.2%
Housing	0.8%	0.0%
Apparel	0.8%	0.0%
Transportation	-15.3%	0.9%
Medical Care	3.3%	0.3%
Recreation	1.2%	0.0%
Education & Communication	3.0%	0.2%
Other Goods & Services	10.5%	-0.2%
Midwest Region (All Items)**	-1.9%	0.4%

*CPI-U=Consumer Price Index-Urban (U.S. City Average)

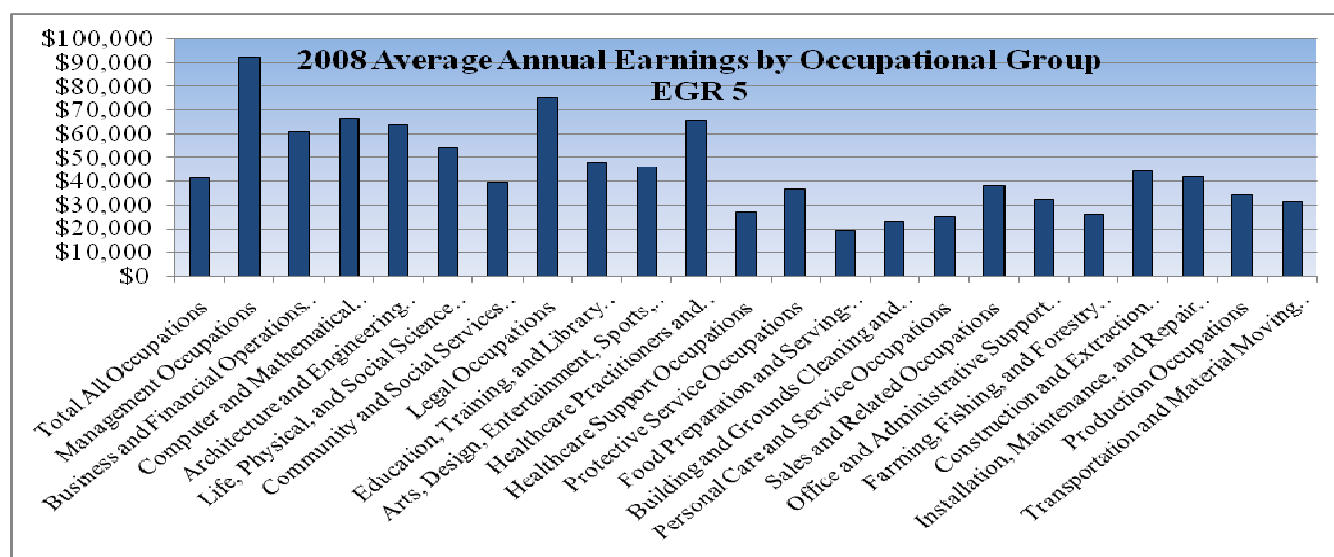
**Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

WARN NOTICES for Region 5 in May 2009

Company	City	County	# Workers Affected
Standard Locknut	Westfield	Hamilton	78
The Mitchell Group	Indianapolis	Marion	104

Source: Indiana Workforce Development



Source: U.S. Bureau of Labor Statistics, Indiana Workforce Development, Research & Analysis, Occupational Employment Statistics

2nd Qtr 2008 Quarterly Workforce Indicators Region 5 Industries

Total employment in the region was 922,744 in the 2nd Quarter of 2008, with Health Care & Social Assistance accounting for 12.4 percent of that total. Health Care & Social Assistance was followed closely by Manufacturing with 11.6 percent of total employment and Retail Trade with 11.3 percent. The net job flow (movement into and out of jobs; or job creation minus job destruction) was 20,568 for the region with Arts, Entertainment & Recreation having the highest net job flow of any industry at 6,834, followed by Educational Services at -4,875. Region 5 employers created 68,024 jobs in the quarter, with 13 percent of those being created in the Accommodations and Food Services industry. There were 167,786 new hires and 186,253 separations in the region. Administrative & Support and Waste Management Services (which includes temporary employment agencies) led all industries in new hires and in separations. The turnover rate in EGR 5 was 10.7 percent, but ranged from 4.5 percent in Mining to 20.3 percent in Administrative & Support and Waste Management Services. Average monthly earnings were \$3,566 for all employees, with a low of \$1,331 in Accommodation & Food Services and a high of \$6,317 in Utilities. New hires earned 70.5 percent of the average for all workers in EGR 5, with average monthly wages of \$2,514. The lowest once again being in Accommodation & Food Services at \$1,055 a month and the highest in Utilities at \$5,762.

Source: U.S. Census Bureau, Local Employment Dynamics

2nd Qtr 2008 Quarterly Workforce Indicators EGR 5

QWI Quick Facts	Economic Growth Region 5
Total Employment	922,744
Net Job Flows	20,568
Job Creation	68,024
New Hires	167,786
Separations	186,253
Turnover	10.7%
Avg. Monthly Earnings	\$3,566
Avg. New Hire Earnings	\$2,514

Source: U.S. Census Bureau, Local Employment Dynamics



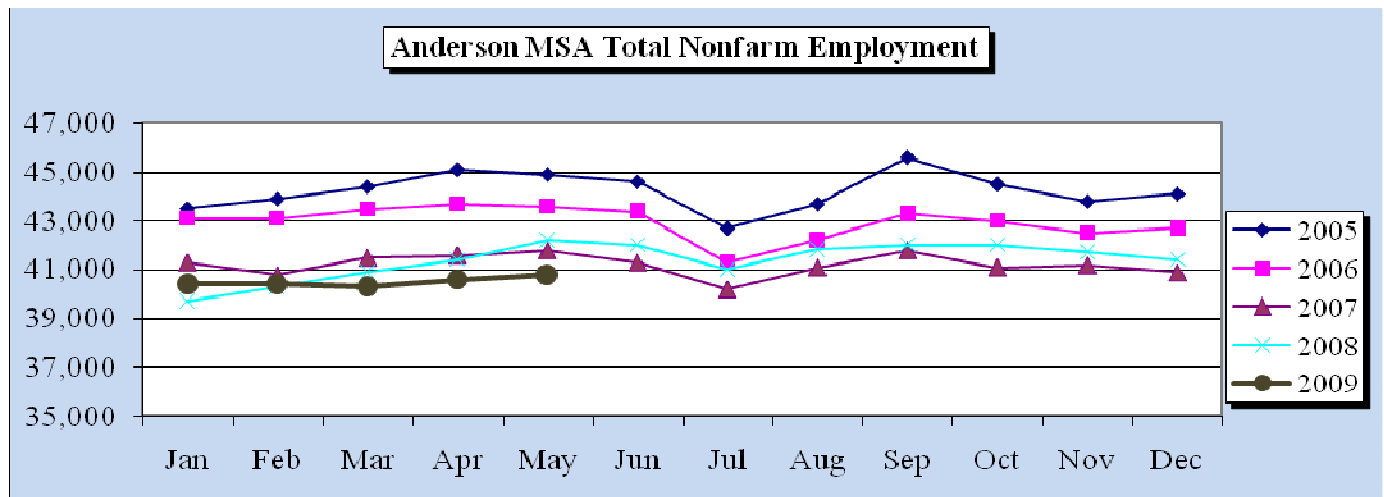
OnTheMap Version 3 provides detailed maps showing where workers are employed and where they live with companion reports on age, earnings, industry distribution, and local workforce indicators. A total of 46 states are currently featured showing data for five years (2002 through 2006). Click on one of the "Information/Help" links to the right of the map for more information on using the application:

<http://lehdmap3.did.census.gov/themap3/>.

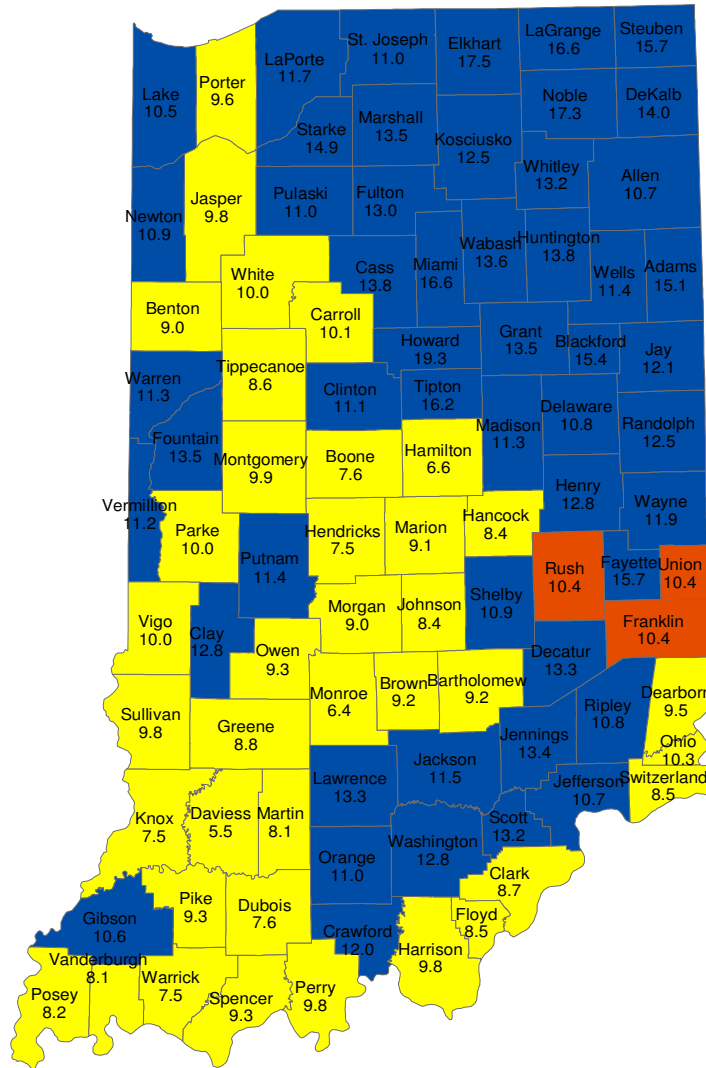
ANDERSON MSA**WAGE & SALARIED EMPLOYMENT**

	MAY 2009	APR. 2009	MAY 2008	CHANGE FROM			
				APR. 2009 TO MAY 2009		MAY 2008 TO MAY 2009	
Total Nonfarm	45,500	45,300	46,600	200	0.4%	-1,100	-2.4%
Total Private	39,500	39,100	40,100	400	1.0%	-600	-1.5%
Goods Producing	17,900	17,800	18,000	100	0.6%	-100	-0.6%
Service-Providing	27,600	27,500	28,600	100	0.4%	-1,000	-3.5%
Private Service-Providing	21,600	21,300	22,100	300	1.4%	-500	-2.3%
Mining and Construction	2,400	2,300	1,800	100	4.4%	600	33.3%
Manufacturing	15,500	15,500	16,200	0	0.0%	-700	-4.3%
Durable Goods	13,400	13,400	14,100	0	0.0%	-700	-5.0%
Trade, Transport, Utilities	7,500	7,400	7,700	100	1.4%	-200	-2.6%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	4,600	4,500	4,800	100	2.2%	-200	-4.2%
Trans,Warehouse, Utilities	1,500	1,500	1,500	0	0.0%	0	0.0%
Information	500	500	400	0	0.0%	100	25.0%
Financial Activities	1,600	1,600	1,600	0	0.0%	0	0.0%
Professional and Business	3,200	3,200	4,000	0	0.0%	-800	-20.0%
Education and Health Services	4,200	4,200	3,900	0	0.0%	300	7.7%
Leisure and Hospitality	3,400	3,300	3,300	100	3.0%	100	3.0%
Other Services	1,200	1,100	1,200	100	9.1%	0	0.0%
Government	6,000	6,200	6,500	-200	-3.2%	-500	-7.7%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	1,100	1,100	1,100	0	0.0%	0	0.0%
Local Government	4,700	4,900	5,200	-200	-4.1%	-500	-9.6%
Local Govt Education	1,900	1,900	1,900	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics



County Unemployment Rates May 2009



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 10.6%

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Serving...

Boone, Hamilton, Hancock, Hendricks, Johnson,
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